



**POST AUCTION DISCLOSURE**  
**BY**  
**PRESBYTERIAN INTERCOMMUNITY HOSPITAL**  
12401 Washington Boulevard  
Whittier, California 90602-1099

**WITH RESPECT TO**  
**CITY OF WHITTIER HEALTH FACILITY REVENUE BONDS**  
**(PRESBYTERIAN INTERCOMMUNITY HOSPITAL),**  
**SERIES 2007 D**  
**CUSIP: 966769CL3**

**AUCTION DATE: FEBRUARY 25, 2009**

On February 11, 2009, Presbyterian Intercommunity Hospital, Inc. (the "Borrower") released a Disclosure of Intent to Bid (the "Notice") as a preliminary statement of the Borrower's intent to bid on the bonds referenced above (the "Bonds") in the auction to be held on February 25, 2009 (the "Auction"). The purpose of this Post-Auction Disclosure is to supplement the Notice with certain bid results of the Auction.

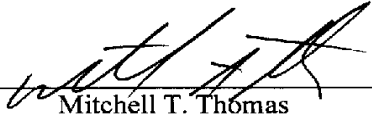
**Post-Auction Disclosure Is Hereby Given That:**

(1) On Wednesday February 25, 2009 the Borrower submitted a bid in the Auction to hold on \$61,175,000 of Bonds purchased at the April 23, 2008 through February 11, 2009, auctions and to bid to purchase the \$2,825,000 of the remaining Bonds subject to auction. The Borrower bid an interest rate of 0.76%, which was the then current SIFMA Municipal Swap Index of 0.66% plus 10 basis points. The Borrower was not able to purchase any of the bonds available at Auction. The Borrower presently intends to submit Hold Orders in subsequent auctions with respect to the Bonds which it owns.

(2) Attached hereto as Exhibit A is certain information with respect to the Auction for the Bonds which occurred on February 25, 2009.

**Presbyterian Intercommunity Hospital, Inc.**

By:

  
\_\_\_\_\_  
Name: Mitchell T. Thomas  
Title: Senior Vice President and Chief  
Financial Officer

Date: February 25, 2009

**Exhibit A**

**CITY OF WHITTIER HEALTH FACILITY REVENUE BONDS  
(PRESBYTERIAN INTERCOMMUNITY HOSPITAL),  
SERIES 2007 D  
CUSIP: 966769CL3**

**Information Concerning Most Recent Auction (Held February 25, 2009)**

- (1) The amount of securities for sale in the most recent auction (i.e. the total dollar amount of Bonds for which Hold Orders were not submitted): \$ -0- [i.e., an 'all hold' auction] (Hold Orders were submitted for \$64,000,000)
- (2) The number and aggregate dollar amount of bids made: 1 Bids were received for 113 units, which aggregated \$2,825,000
- (3) The number of bidders other than the Broker-Dealers and Borrower:   0
- (4) The number, interest rate(s) and amounts of bids, if any, made by the Broker-Dealers:
- \* Number of Bids:   0
  - \* Interest Rate(s):   n/a
  - \* Amount of Bids:   0
- (5) The number, interest rate(s) and amount(s) of bids, if any, made by the Borrower:
- \* Number of Bids:   1
  - \* Interest Rate(s):   0.760  %
  - \* Amount of Bids: \$2,825,000
- (6) The clearing rate:   0.263  %
- (7) The high, low, and median bids received:
- \* High:   0.760  %
  - \* Low:   0.760  %
  - \* Median:   0.760  %

Also attached to this Exhibit A is the Order Summary from Wells Fargo Bank, National Association, the Auction Agent, for the most recent auction (held February 25, 2009).



## Order Summary By Order Type

For securities auctioning 2/25/2009

Presbyterian Intercommunity Hos 07D

CUSIP: 966769CL3 Code: PIH07D Deal No.: A-125 Deadline: 13:00 Winning Rate: 0.263%

Min Rate: 0.000% Max Rate: 15.000% All Hold: 0.263%

### Hold Orders

| Broker                 | Holder Code | Order type | Shares         | Shares        |
|------------------------|-------------|------------|----------------|---------------|
|                        |             |            | <b>Ordered</b> | <b>Filled</b> |
| Goldman, Sachs and Co. | GOLD        | Hold       | 65             | 65            |
| UBS Securities LLC     | UBS         | Hold       | 2,495          | 2,495         |
| <b>Subtotal:</b>       |             |            | <b>2,560</b>   | <b>2,560</b>  |

### Buy and Hold at Rate Orders

| Broker             | Holder Code | Order type | Rate   | Shares         | Shares        |
|--------------------|-------------|------------|--------|----------------|---------------|
|                    |             |            |        | <b>Ordered</b> | <b>Filled</b> |
| UBS Securities LLC | UBS         | Buy        | 0.760% | 113            |               |
| <b>Subtotal:</b>   |             |            |        | <b>113</b>     |               |
| <b>Totals:</b>     |             |            |        | <b>2,673</b>   | <b>2,560</b>  |