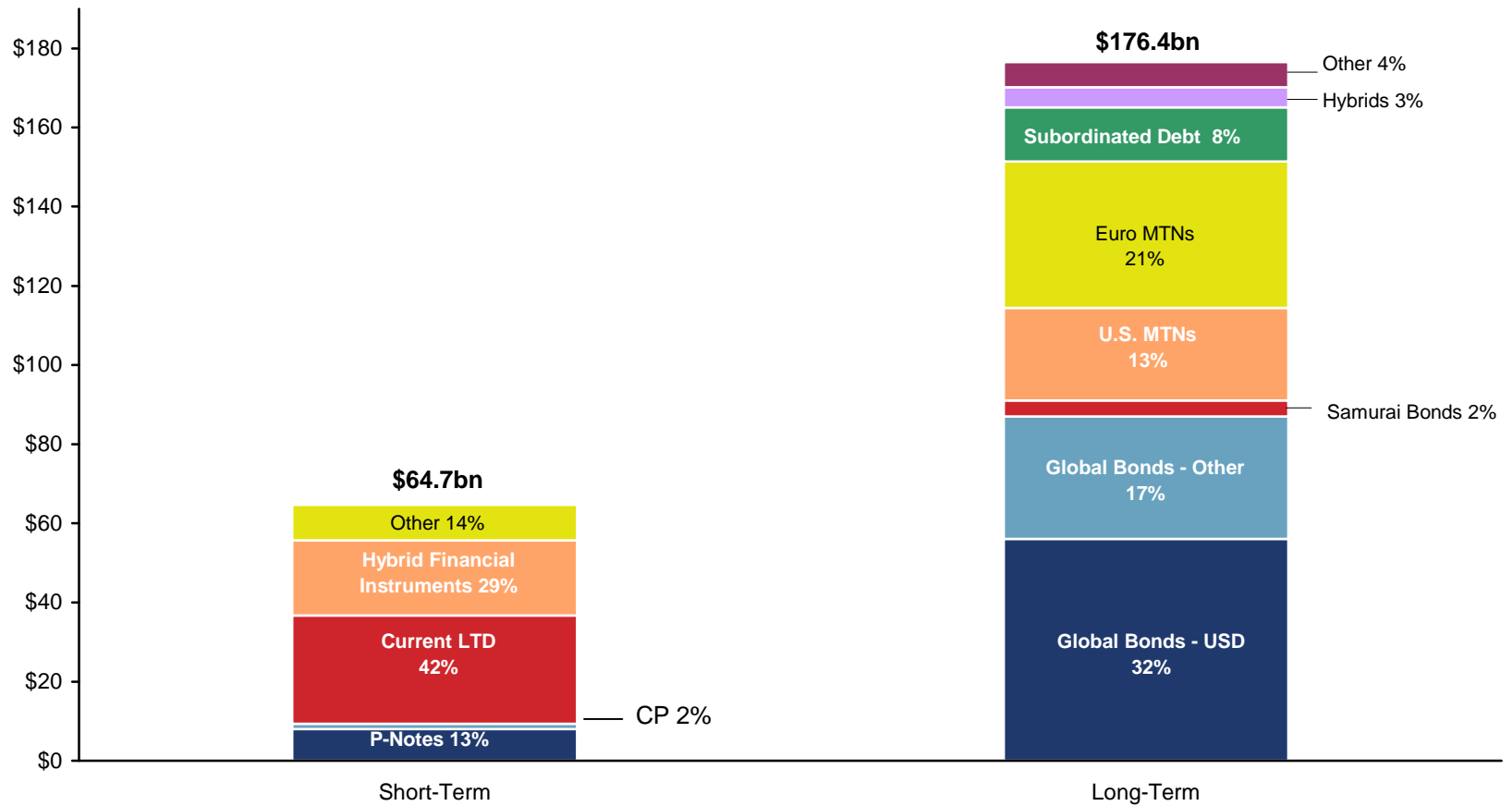


Borrowings

Composition of Unsecured Borrowings – Third Quarter 2008 (\$ in billions)

- To finance the firm's businesses, Goldman Sachs issues various types of short and long-term securities, including promissory notes, commercial paper, medium term notes and global bonds



Unsecured Long-Term Borrowings Maturity Profile

(\$ in Millions)

■ The following table sets forth our quarterly unsecured long-term borrowings maturity profile through the second fiscal quarter of 2014

